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*Attorneys for USACM Liquidating Trust*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
USA Capital Realty Advisors, LLC,<sup>1</sup>  
USA Capital Diversified Trust Deed Fund,  
LLC,  
USA Capital First Trust Deed Fund, LLC,<sup>2</sup>  
USA Securities, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors  
☒ USA Commercial Mortgage Company  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA Capital First Trust Deed Fund, LLC  
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under  
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER  
SUSTAINING TWENTY-FIRST  
OMNIBUS OBJECTION OF THE  
USACM LIQUIDATING TRUST TO  
PROOFS OF CLAIM FOR LACK OF  
DOCUMENTATION (EXCEPT  
CLAIM NO. 10725-01301 FILED BY  
NORMAN & CARYN KIVEN JOINT  
TENANTS)**

**PLEASE TAKE NOTICE** that an Order Sustaining Twenty-First Omnibus  
Objection Of The USACM Liquidating Trust To Proofs Of Claim For Lack Of  
Documentation (Except Claim No. 10725-01301 Filed By Norman & Caryn Kiven Joint

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.

1 Tenants) [DE 7420] was entered on the 2nd day of September, 2009, a true and correct  
2 copy of which is attached hereto as Exhibit A.  
3

4 RESPECTFULLY SUBMITTED September 4, 2009.

5 LEWIS AND ROCA LLP  
6

7 By /s/ John Hinderaker (#018024)  
8 Rob Charles  
9 John Hinderaker  
10 *Attorneys for USACM Liquidating Trust*  
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12 Las Vegas, Nevada 89169  
13 702-949-8320

14 Copy of the foregoing and pertinent  
15 portion of Exhibit A to the Order mailed  
16 on September 4, 2009 to all parties listed  
17 on Exhibit A to the Order.

18 /s/ Kristin Reynolds  
19 Lewis and Roca LLP  
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